

Information Needed to Complete the 2026-27 FAFSA

IMPORTANT: The FAFSA form will require tax and income information from two years prior, including the student and any contributor’s 1040 Tax Return and Schedules. While it is not required to have this information on hand, in some cases we may not be able to help you complete the form without it.

**Contributor refers to anyone- You, Your Parent or Your Parent’s Spouse (for dependent students). For married students who filed taxes separately, your spouse is required to contribute.

Generally, students under the age of 24 are considered dependent unless they meet at least one of the [dependency questions](#) on the FAFSA. Dependent Students need a parent contributor on the FAFSA form. To learn more, visit: www.studentaid.gov/apply-for-aid/fafsa/filling-out/dependency

Students and contributors on the FAFSA form must have an FSA ID to access the FAFSA Form. All contributors can [create an FSA ID](#) at www.studentaid.gov prior to attending the workshop. Please call **FSA Help: 1-800-433-3243** if you cannot [recover your FSA ID account](#).

Dependent Student	Independent Student
Alien Registration Number (if eligible non-citizen)	Alien Registration Number (if eligible non-citizen)
Student and Parent’s 2024 federal income tax return-if filed (1040, 1040A, 1040EZ)	Student (and Spouse) 2024 federal income tax return-if filed (1040, 1040A, 1040EZ)
Student and Parent’s 2024 W-2 /1099 statements	Student (and Spouse) 2024 W-2/1099 statements
Student’s driver license number (if valid)	Student’s driver license number (if valid)
Student and Parent’s social security number	Student’s social security number
Student and Parent’s untaxed income <ul style="list-style-type: none"> • Child support received or paid • Housing, food, and other living allowances received for being a member of the military, clergy or other • Veterans’ non-education benefits • Other untaxed income not reported (workers’ compensation, disability (not SSDI), the first \$2,400 of unemployment) 	Student (and Spouse) untaxed income <ul style="list-style-type: none"> • Child support received or paid • Housing, food, and other living allowances received for being a member of the military, clergy or other • Veterans’ non-education benefits • Other untaxed income not reported (workers’ compensation, disability (not SSDI), the first \$2,400 of unemployment)
Student and Parent’s additional financial information <ul style="list-style-type: none"> • Taxable earnings from work-study, assistantships or fellowships • Combat pay or special combat pay (only the amount that was taxable) • Cooperative education program earnings 	Student (and Spouse) additional financial information <ul style="list-style-type: none"> • Taxable earnings from work-study, assistantships or fellowships • Combat pay or special combat pay (only the amount that was taxable) • Cooperative education program earnings
<ul style="list-style-type: none"> • Student and Parent’s current account balances (Cash, Savings, and Checking) • Student and Parent’s investment information (do not include retirement accounts, home, farm) 	<ul style="list-style-type: none"> • Student (and Spouse) current account balances (Cash, Savings, and Checking) • Student (and Spouse) investment information (do not include retirement accounts, home, farm)